

**BASIS OF AWARD**

(To be completed by County evaluation committee)

(100 Point total will be used to determine the Award)

The County will select the vendor deemed most advantageous to the  
County, based on price and other factors considered.

**RFP-021-005- Acacia Financial Group - Financial Advisor**

| <b>EVALUATION FACTORS</b><br>Points awarded will be based on the information contained in the technical proposal, any supplemental information obtained and information gathered during the interview, if one is conducted.                                                                |  | <b>SCORE</b> |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--------------|
| <b>A. Technical Proposal contains all required information</b><br>All required documentation submitted<br><br><b>5</b> points.                                                                                                                                                             |  | <b>5</b>     |
| <b>B. <u>Relevance and Extent of Qualifications, Experience, and Training of Personnel to be assigned.</u></b><br>Very knowledgeable staff to complete aspects of the RFP.<br><b>25</b> points                                                                                             |  | <b>24</b>    |
| <b>C. <u>Relevance and Extent of Similar Engagements performed</u></b><br>Vendor submitted other similar engagements with Counties as well as Improvement Authorities.<br><b>25</b> points.                                                                                                |  | <b>24</b>    |
| <b>D. <u>Plan for performing engagement is realistic, thorough, and demonstrates knowledge of requirements and personnel availability</u></b><br>Very experienced personnel for work to be completed.<br><b>25</b> points.                                                                 |  | <b>24</b>    |
| <b>E. Reasonableness of Cost Proposal</b><br>Co-President -195.00 / hr, Managing Director-195.00 / hr, Vice-President – 190.00 / hr, Asst Vice-President-180.00 / hr, Analyst -155.00 / hr, Administrative – 50.00 / hr. Bond Anticipation note 15,000 .085 per 1000.<br><b>20</b> points. |  | <b>17</b>    |
| <b>TOTALS</b>                                                                                                                                                                                                                                                                              |  | <b>94</b>    |